



Investor relation policy

Adopted by the board of directors on 25 May 2021, effective from the first day of listing of the Company's shares on Oslo Børs.

This investor relations policy (the “**IR Policy**”) applies to SmartCraft ASA (“**SmartCraft**” or the “**Company**”) and is based on Oslo Børs’ recommendations for companies listed on Oslo Børs, in particular the Oslo Børs Code of Practice for IR, last amended on 1 March 2021.

1 Mission

Investor relations shall provide the public with accurate, comprehensive and timely information to form a good basis for making decisions related to valuation and trade of the SmartCraft share. The aim of providing such information is to reduce investors’ risk and the volatility of the SmartCraft share, and contributing to a pricing of the share that reflects the Company’s underlying values and future prospects.

2 Equal information

SmartCraft’s main communication channels are stock exchange releases, press releases and its own web pages (<https://www.smartcraftready.com>) in order to secure that the same information is made available to all audiences simultaneously. Although SmartCraft holds regular meetings for analysts, investors, journalists and employees, all material new information is first published on the stock exchange news platform www.newsweb.no and on SmartCraft’s web pages. SmartCraft will provide a consistent level of information regardless of whether the news is positive or negative.

3 Authorisations

SmartCraft’s spokespersons to the financial markets (investors, analysts and financial media) are the chief executive officer, the chief financial officer or others authorized by these. Questions from investors and financial analysts to other SmartCraft employees shall be referred to the chief executive officer and the chief financial officer.

4 Reporting dates and silent periods

SmartCraft publishes quarterly financial results according to its financial calendar. The financial calendar is published annually on SmartCraft’s web page and to the stock exchange. Ahead of announcing its quarterly results, SmartCraft exerts caution with regards to information communicated externally, and the Company’s representatives will during this period refrain from discussing the Company’s performance and prospects with analysts, investors, media or others, to minimize the risk of unequal information in the marketplace. The so-called “silent period” lasts for the last 30 days before a quarterly report is published.

5 Guiding

The Company operates in accordance with a set of financial targets, established by the Company's board of directors. These financial targets govern the Group's operations within a defined strategic period. Other than these financial targets, the Company shall as a principle rule not publish specific guiding on the Group's future financial results. Any exceptional deviation from this principle rule shall be approved by the board of directors, and specifically communicated to the financial market.

6 Compliance

All disclosure, communication and reporting shall be in compliance with the applicable laws and regulations, in particular the Norwegian Securities Trading Act, regulation (EU) No. 596/2014 on market abuse (market abuse regulation), as implemented in Norway in accordance with section 3-1 of the Securities Trading Act as of 1 March 2021 (as amended from time to time) (MAR), the Norwegian Accounting Act and the Rule Books. The Company shall also comply with the relevant recommendations and market practices for reporting financial and other IR information. SmartCraft complies with the Oslo Børs Code of Practice for IR of 1 March 2021.
